

- FINANCIAL WELLNESS -

NET WORTH TRACKER

DATE: _____

ASSETS

| INCOME SOURCES | \$ |
|------------------|----|
| Checking Account | |
| Saving Account | |
| Investments | |
| Real estate | |
| | |
| | |
| Total | |

DEBTS

| EXPENSE SOURCES | \$ |
|-----------------|----|
| Mortgage | |
| Car Ioan | |
| Student Ioan | |
| Personal loan | |
| Credit Card | |
| Line of Credit | |
| Tota | l |

NET WORTH

| ASSETS LESS DEBT | TODAY | LAST TIME |
|------------------|-------|-----------|
| Total Asset | | |
| Total Debt | | |
| Net Worth | | |